

<b>General information about company</b>	
Scrip code	526209
NSE Symbol	KSOILS
MSEI Symbol	NA
ISIN	INE727D01022
Name of the company	K S Oils Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Outstanding convertible securities of W and I (X) = (XA)+(XB)+(XC)	
								No of Voting (XIV) Rights							Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total					
(A)	Promoter & Promoter Group	7	34602105			34602105	7.54	34602105		34602105	7.54				
(B)	Public	124593	424577932			424577932	92.46	424577932		424577932	92.46				
(C)	Non Promoter-Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts														
	Total	124600	459180037			459180037	100	459180037		459180037	100				

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	7.54			34602105	100					34602105	100	34602105			
(B)	Public	92.46											422395647	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100			34602105	7.54					34602105	7.54	456997752	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	
								No of Voting (XIV) Rights						Total as a % of Total Voting rights
								Class eg: X	Class eg: Y	Total				
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group													
(1)	Indian													
(a)	Individuals/Hindu undivided Family	7	34602105			34602105	7.54	34602105		34602105	7.54			
Sub-Total (A)(1)		7	34602105			34602105	7.54	34602105		34602105	7.54			
(2)	Foreign													
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	34602105			34602105	7.54	34602105		34602105	7.54			
B	Table III - Statement showing shareholding pattern of the Public shareholder													
(1)	Institutions (Domestic)													
(d)	Banks	5	764749			764749	0.17	764749		764749	0.17			
(e)	Insurance Companies	1	1035121			1035121	0.23	1035121		1035121	0.23			
(i)	NBFCs registered with RBI	2	223841			223841	0.05	223841		223841	0.05			
(k)	Any Other (specify)	3	44983			44983	0.01	44983		44983	0.01			
Sub-Total (B)(1)		11	2068694			2068694	0.45	2068694		2068694	0.45			
(2)	Institutions (Foreign)													
(3)	Central Government / State Government(s)													
(4)	Non-institutions													
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	120336	252447273			252447273	54.98	252447273		252447273	54.98			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	89	120913287			120913287	26.33	120913287		120913287	26.33			
(i)	Non Resident Indians (NRIs)	1168	14002101			14002101	3.05	14002101		14002101	3.05			
(l)	Bodies Corporate	507	21605136			21605136	4.71	21605136		21605136	4.71			
(m)	Any Other (specify)	2482	13541441			13541441	2.95	13541441		13541441	2.95			
Sub-Total (B)(4)		124582	422509238			422509238	92.01	422509238		422509238	92.01			
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		124593	424577932			424577932	92.46	424577932		424577932	92.46			
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder													
Total (A+B+C2)		124600	459180037			459180037	100	459180037		459180037	100			
Total (A+B+C)		124600	459180037			459180037	100	459180037		459180037	100			

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr. No.	Category & Name of the Shareholders (I)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares			
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-cate (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
(1)	Indian																
(a)	Individuals/Hindu undivided Family	7.54			34602105	100						34602105	100	34602105			
Sub-Total (A)(1)		7.54			34602105	100						34602105	100	34602105			
(2)	Foreign																
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		7.54			34602105	100						34602105	100	34602105			
B	Table III - Statement showing shareholding pattern of the Public shareholder																
(1)	Institutions (Domestic)																
(d)	Banks	0.17											754749	0	0	0	
(e)	Insurance Companies	0.23											1035121	0	0	0	
(i)	NBFCs registered with RBI	0.05											223841	0	0	0	
(k)	Any Other (specify)	0.01											44983	0	0	0	
Sub-Total (B)(1)		0.45											2058694	0	0	0	
(2)	Institutions (Foreign)																
(3)	Central Government / State Government(s)																
(4)	Non-institutions																
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	54.98											250303689	0	0	0	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	26.33											120913287	0	0	0	
(i)	Non Resident Indians (NRIs)	3.05											14001401	0	0	0	
(l)	Bodies Corporate	4.71											21577135	0	0	0	
(m)	Any Other (specify)	2.95											13541441	0	0	0	
Sub-Total (B)(4)		92.01											420336953	0	0	0	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)		92.46											422395647	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
Total (A+B+C2)		100											456997752				
Total (A+B+C)		100			34602105	7.54						34602105	7.54	456997752			
Disclosure of notes on shareholding pattern															Textual Informat		

**Text Block**

Textual Information(1)

This is with reference to the filing of the Shareholding Pattern under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2026 KS Oils Limited was admitted to the CIRP pursuant to NCLT order dated July 21, 2017 on an application filed under Section 7 of the Insolvency and Bankruptcy Code, 2016 by SREI Infrastructure Finance Ltd. Thereafter Mr Kuldeep Verma was appointed as the Interim Resolution Professional and subsequently confirmed as the Resolution Professional. As the Resolution Plan could not be finalized within the prescribed timeline, the Committee of Creditors approved the initiation of liquidation proceedings. The Honble NCLAT vide its order dated March 16, 2021, passed the order for liquidation. During the CIRP period, the equity shares of the Company were delisted by the Stock Exchanges. These actions occurred during the moratorium period and were reported as contraventions of Section 14 of the Insolvency and Bankruptcy Code, 2016. Under the Liquidation Regulations, the Liquidator conducted an e-auction for sale of the Company on December 22, 2023. Successful Applicant submitted the highest bid and was declared the successful bidder for acquisition of KS Oils Limited as a going concern. Thereafter Successful Applicant approached the NCLT for requisite directions and approvals for effecting transfer of the Corporate Debtor. The Honble NCLT, Indore Bench, passed an order in this matter on February 3, 2025. Pursuant to the aforesaid order, The new Board was reconstituted and the erstwhile Directors and KMP were deemed to have resigned/vacated office with effect from February 07, 2025. Thereafter the Company filed an application for relisting of its equity shares. The Exchanges thereafter issued a circular withdrawing the delisting, and the status of the equity shares changed from Delisted to Suspended. Pursuant to the NCLT Order, the Company has completed the Reduction and Reconstitution of its Share Capital, The entire shareholding of the erstwhile Promoter and Promoter Group comprising 34602105 equity shares of 1 each was cancelled and extinguished without any consideration and the public shareholding of 424577932 equity shares 92.46 was restructured and reduced to 5 of the total paidup equity share capital by reduction of face value from 1 to 002 per share and consolidation of 50 shares of 002 each into 1 share of 1 Thereafter, the Company has filed the listing application for the new equity shares with the Stock Exchanges, which is presently under consideration and approval is awaited. This disclosure is being submitted for the purpose of Shareholding Pattern reporting under Regulation 31(1)(b) of SEBI (LODR), Regulation, 2015

Individuals/Hindu undivided Family							
Sr. No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	MEETA GARG	SHEELA DEVI GARG	RAMESH CHAND GARG	RAMESH CHAND GARG	ASHWANI GARG	SAURABH GARG	SAURABH GARG
PAN (II)	AAYPG2497H	ACOPG5417B	ACOPG5426G	AABHR8098E	ACDPG8075E	ACOPG5549C	AAPHS5388N
No. of fully paid up equity shares held (IV)	16827339	12061466	3436392	1757198	460000	41270	18440
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	16827339	12061466	3436392	1757198	460000	41270	18440
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.66	2.63	0.75	0.38	0.1	0.01	0
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	16827339	12061466	3436392	1757198	460000	41270	18440
Total	16827339	12061466	3436392	1757198	460000	41270	18440
Total as a % of Total Voting rights	3.66	2.63	0.75	0.38	0.1	0.01	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	16827339	12061466	3436392	1757198	460000	41270	18440
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	3.66	2.63	0.75	0.38	0.1	0.01	0
Number of Shares pledged (XIV)							
No. (a)	16827339	12061466	3436392	1757198	460000	41270	18440
As a % of total Shares held (b)	100	100	100	100	100	100	100
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)							
No. (a)	16827339	12061466	3436392	1757198	460000	41270	18440
As a % of total Shares held (b)	100	100	100	100	100	100	100
Number of equity shares held in dematerialized form (XVIII)	16827339	12061466	3436392	1757198	460000	41270	18440
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter Group	Promoter Group	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

**Individuals/Hindu undivided Family**

Sr. No.	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	34602105
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	34602105
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.54
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	34602105
Total	34602105
Total as a % of Total Voting rights	7.54
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	34602105
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	7.54
Number of Shares pledged (XIV)	
No. (a)	34602105
As a % of total Shares held (b)	100
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	34602105
As a % of total Shares held (b)	100
Number of equity shares held in dematerialized form (XVIII)	34602105
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

<b>Bodies Corporate</b>		
Sr. No.	1	
Name of the Shareholders (I)	MSL INVESTMENT CONSULTANTS LLP	<a href="#">Click here to go back</a>
PAN (II)	ABFFM4443B	Total
No. of fully paid up equity shares held (IV)	7918944	7918944
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	7918944	7918944
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.72	1.72
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	7918944	7918944
Total	7918944	7918944
Total as a % of Total Voting rights	1.72	1.72
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	7918944	7918944
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.72	1.72
Number of equity shares held in dematerialized form (XIV)	7918944	7918944
<b>Reason for not providing PAN</b>		
Reason for not providing PAN		
<b>Sub-categorization of shares</b>		
<b>Shareholding (No. of shares) under</b>		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)		
Sr. No.	1	
Category	Trust	
Category / More than 1 percentage	Category	
Name of the Shareholders (I)		<a href="#">Click here to go back</a>
PAN (II)		Total
No. of the Shareholders (I)	3	3
No. of fully paid up equity shares held (IV)	44983	44983
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	44983	44983
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0.01
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	44983	44983
Total	44983	44983
Total as a % of Total Voting rights	0.01	0.01
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	44983	44983
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0.01	0.01
Number of equity shares held in dematerialized form (XIV)	44983	44983
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>			
Sr. No.	1	2	
Name of the Shareholders (I)	SHASHANK GUPTA	ALOK GUPTA	<a href="#">Click here to go back</a>
PAN (II)	AFZPG7869M	ACHPG3532C	Total
No. of fully paid up equity shares held (IV)	41645173	34389823	76034996
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	41645173	34389823	76034996
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.07	7.49	16.56
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	41645173	34389823	76034996
Total	41645173	34389823	76034996
Total as a % of Total Voting rights	9.07	7.49	16.56
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	41645173	34389823	76034996
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	9.07	7.49	16.56
Number of equity shares held in dematerialized form (XIV)	41645173	34389823	76034996
<b>Reason for not providing PAN</b>			
Reason for not providing PAN			
<b>Sub-categorization of shares</b>			
<b>Shareholding (No. of shares) under</b>			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

Any Other (specify)				
Sr. No.	1	2	3	
Category	Clearing Members	HUF	LLP	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				<a href="#">Click here to go back</a>
PAN (II)				Total
No. of the Shareholders (I)	80	2394	8	2482
No. of fully paid up equity shares held (IV)	1289134	12174007	78300	13541441
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1289134	12174007	78300	13541441
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.28	2.65	0.02	2.95
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1289134	12174007	78300	13541441
Total	1289134	12174007	78300	13541441
Total as a % of Total Voting rights	0.28	2.65	0.02	2.95
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1289134	12174007	78300	13541441
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0.28	2.65	0.02	2.95
Number of equity shares held in dematerialized form (XIV)	1289134	12174007	78300	13541441
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

